ATTACHMENT #9

SAMPLE
INCENTIVES/DISINCENTIVES
SUMMARY

Sample Invoice and Incentives/Disincentives Summary [redacted]

SAMPLE INVOICE
(on Company Letterhead)

INVOICE NO. ________________

NAME (Contractor): ______________________________ DATE: ________________
ADDRESS (Contractor): ______________________________ PHONE NO. ________________
______________________________ FAX NO. ________________

HUD CONTRACT NO. ______________________________

				(A)	(B)
PROJECT NAME Task Order # T000X (type of funds, MFTDP, CAV, or IAC) One Page for Each Task Order	LOCATION (city/state)	Date of Insp. (see attached 95379's)	Date Contractor Signed Builders Requisition	Monthly Inspections which Include a Builder's Draw, Final Completion Draw (fixed price)	Monthly Construction Inspections & Warranty Inspection if needed (fixed price)
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
				$	$
		SUBTOTALS-*		$	$

Sample Invoice and Incentives/Disincentives Summary [redacted]) continued

INCENTIVES (PRS#)

1.1.1.2 2% of Column A & B Subtotals from previous page _____
(98% or more of HUD-95379's, photographs and other attachments acceptable to HUD and submitted within 5 business days of inspection)

1.1.1.4 2% of Column A Subtotal from previous page _____
(98% or more of all builder's requisition copies submitted to HUD for the month are acceptable and submitted within 5 business days of signing)

TOTAL (INCENTIVES) =$ _____

DISINCENTIVES (PRS#)

1.1.1.1 5% of the fixed price per inspection. Construction start letters to HUD within 10 business days of receipt. List all projects failing for month and sum.

_____ _____
_____ _____ =$ _____

1.1.1.2 3% of Column A & B Subtotals from previous page _____
(under 95% of HUD-95379's, photographs and other attachments acceptable to HUD and submitted within 5 business days of inspection)

1.1.1.3 5% of Column A Subtotal from previous page =$ _____
(under 100% of contractor's monthly site visits/inspections coincide with date contractor signs builder's requisition)

1.1.1.4 3% of Column A Subtotal from previous page _____
(under 95% of all builder's requisition copies submitted to HUD for the month are acceptable and submitted within 5 business days of signing)

1.1.1.5 5% of the fixed price per inspection times the number of inspections stated in the task order for each project listed below. Construction Record for any project not submitted to HUD within 5 business days after completion of 12 month or last warranty inspection. List all projects failing and sum disincentives.

_____ _____
_____ _____ =$ _____

TOTAL (DISINCENTIVES) _____

TOTAL (INCENTIVES) _____

TOTAL (DISINCENTIVES) =$ _____ (subtract from Total Incentives)

DIFFERENCE =$ _____ (enter number on line A below, if negative this amount will be subtracted from each respective task order)

A. $ _____ (1) _____ % to be paid from Insured funding (MFTDP) _____=$ _____
(2) _____ % to be paid from Section 202 funding (CAV) T- _____ _____
(3) _____ % to be paid from Section 811 funding (IAC) T- _____=$ _____
(Calculate percentage based on the number of inspections performed under each funding code within the total number of inspections performed during the month.)

CONTRACTOR SIGNATURE: _____

Sample Invoice and Incentives/Disincentives Summary [redacted] continued

Incentives/Disincentives Summary

TOTAL of all Column As + Bs =$ ____

TOTAL of all Column As =$ ____

Insured (MFTDP) *(obligation number)*

Total for Inspections =$ ____
Incentive/Disincentive Total =$ ____
Total of MFTDP =$ ____

Section 202 (CAV) *(obligation number)*

Total for Inspections =$ ____
Incentive/Disincentive Total =$ ____
Total of CAV =$ ____

Section 811 (IAC) *(obligation number)*

Total for Inspections =$ ____
Incentive/Disincentive Total =$ ____
Total of IAC ____

GRAND TOTAL =$ _____

CONTRACTOR SIGNATURE: _____